



## तकनीकी पत्रिका विषय-सूची

## **CURRENT CONTENT**

(Technical Journals)
(A Monthly Current Awareness Service from Technical Journals)

Vol.4 No.01, January, 2020

The Central Library, IBM, Nagpur is subscribing the technical journals and also receiving them on complimentary basis on various subjects like Geology, Mining, Mineral Economics etc. These Technical Journals make up an important collection of latest scientific information. The library is rendering Reference Service to its users from these technical Journals (Article Indexing is one of them). Central Library, IBM provides Current Content Service from these technical journals in the name of "GEM" since 2006 on half yearly basis in print form. To expand this service to the IBM Offices all over India i.e. H.Q., Zonal & Regional Offices and to take a call of time, the Controller General, IBM desired to make this service online on monthly basis. The library staff made efforts to make it successful. This is the 1st issue of Volume-4 for this service named "तकनीकी पित्रका विषय - सूची" (Current Content- A Monthly Current Awareness Service from Technical Journals) Vol.4 No.01, January 2020.

It will be highly appreciated if the valuable feedback is reciprocated. If some article as per content list is found to be of use by the reader the same may be requested and the library will send the scanned copy of the article to the interested reader.

Mrs.D.H.Vairagare
Assistant Library & Information Officer

# <u>INDEX</u>

<u>S.No</u>	<u>Title</u>	Page No
1)	Down to Earth	3-6
2)	Economic & Political Weekly	7-18
3)	Industrial Minerals	19-20
4)	Iron & Steel Review	21-24
5)	Journal of the Geological Society of India	25-26
6)	Mining Engineering	27-28
7)	Mining Engineers' Journal	29-30
8)	Mining Magazine	31
9)	Minerals & Metals Review	32
10)	The Indian Mining & Engineering Journal	33

## Down to Earth, Vol.28 No.14, 1-15 December 2019

10 6 JAN 2020

म्तीम प्रतकालय

LEW TO DE LIBRAS

COVER STORY

With the clock ficking, will the world act to move towards becoming carbon neutral by 2050 and remain below 1:5°C?

]] Digest

## **Down To Earth**

Founded in 1992 to arm you with knowledge critical to shaping a better world

FOUNDER EDITOR Anil Agarwal

**EDITOR** Sunita Narain

MANAGING EDITOR Richard Mahapatra

ASSOCIATE EDITORS Vibha Varshney, S S Jeevan, Deepan Joshi, Snigdha Das, Sonalika Sinha, Arnab Pratim Dutta (Multimedia)

**CREATIVE DIRECTOR** Ajit Bajaj

GRAPHIC EDITOR Sorit Gupto

REPORTING TEAM Jitendra, Kundan Pandey, Ishan Kukreti, Akshit Sangomla, Meenakshisushma, Banjot Kaur, Shagun Kapil

ASSISTANT EDITORS Aditya Misra, Rajit Sengupta **DESIGN TEAM** Chaitanya Chandan, Sanjit Kumar, Shri Krishan, Vijayendra Pratap Singh, Ritika Bohra

**PHOTOGRAPHER** Vikas Choudhary

**PHOTO LIBRARY** Anil Kumar

PRODUCTION Rakesh Shrivastava, Gundhar Das

WEB EDITORS Joyjeet Das, Rajat Ghai

TECH SUPPORT Rajendra Rawat, Jaidev Sharma

MULTIMEDIA Srikant Chaudhary, Sunny Gautam, Adithyan PC

INFORMATION AND RESEARCH SUPPORT Kiran Pandey, Susan Chacko, Madhumita Paul, Sheeja Nair, Lalit Maurya, Dayanidhi Mishra CONSULTING EDITOR Anumita Roychowdhury

#### Vol 28, No 14; Total No of Pages: 80

Editorial, subscriptions and advertisements: Society for Environmental Communications, 41,Tughlakabad Institutional Area, New Delhi 110 062,

Phone:91-11-40616000,29955124, 29956110,29956394,29956399 Fax:91-11-29955879. Email: editor@downtoearth.org.in

Embir earor@comnoeann.org.in

2019 Society for Environmental Communications. All rights reserved throughout the world. Reproduction in any manner is prohibited. Printed and published by Richard Mahapatra on behalf of Society for Environmental Communications. Printed at International Print-0-Pac Limited. B-204, 205, Okhal Industrial Area, Phase I, New Delhi-110020. India. and published at 41, Tughlakabad Institutional Area, New Delhi 110 062.

FOR ADVERTISEMENTS Jyoti Ghosh

FOR SUBSCRIPTIONS
KCR Raja, raja@cseindia.org

Abdul Jabbar, voice of Bhopal gas disaster survivors, dies

6 Antibiotics Casual use of streptocycline on food crops can backfire

20 Andamans States resent its demand for afforestation on their land

22 Death in salt lake Mystery surrounds Rajasthan as migratory birds die still

48 Patently absurd RCEP and its impact on access to inexpensive drugs

Tiny melon kachri: a vegetable, spice and a source of livelihood



58 Civil Lines NSSO survey on consumption expenditure an alarm bell for all



Cover design: Ajit Bajaj

Down To Earth does not endorse the content of advertisements printed in the magazine. All disputes are subject to the exclusive jurisdiction of competent courts and forums in Delhi/New Delhi only.



## Down to Earth, Vol.28 No.15, 16-31 December 2019

भारतीय।

INDEST BUR

CSE's new lab study on processed foods that your

children eat finds that salt, fats, trans fats

and carbohydrates are way above prescribed standards

## **Down To Earth**

Founded in 1992 to arm you with knowledge critical to shaping a better world

FOUNDER EDITOR Anil Agarwal

MANAGING EDITOR Richard Mahapatra

ASSOCIATE EDITORS Vibha Varshney, SS Jeevan, Snigdha Das, Sonalika Sinha, Arnab Pratim Dutta (Multimedia)

CREATIVE DIRECTOR Ajit Bajaj

**GRAPHIC EDITOR** Sorit Gupto

REPORTING TEAM Jitendra, Kundan Pandey, Ishan Kukreti, Akshif Sangomla, Meenakshisushma, Banjot Kaur, Shagun Kapil

ASSISTANT EDITORS Aditya Misra, Rajit Sengupta WEB EDITORS Joyjeet Das, Rajat Ghai

**DESIGN TEAM** Chaitanya Chandan, Sanjit Kumar, Shri Krishan, Vijayendra Pratap Singh, Ritika Bohra

**PHOTOGRAPHER** Vikas Choudhary

PHOTO LIBRARY Anil Kumar

PRODUCTION Rakesh Shrivastava, Gundhar Das

TECH SUPPORT Rajendra Rawat, Jaidev Sharma

MULTIMEDIA Srikant Chaudhary, Sunny Gautam, Adithyan P C

Kiran Pandey, Susan Chacko, Madhumita Paul, Sheeja Nair, Lalit Maurya, Dayanidhi Mishra

CONSULTING EDITOR Anumita Roychowdhury

#### Vol 28, No 15; Total No of Pages: 60

Editorial, subscriptions and advertisements: Society for Environmental Communications, 41,Tughlakabad Institutional Area, New Delhi 110 062,

Phone: 91-11-40616000, 29955124, 29956110, 29956394, 29956399

Fax:91-11-29955879. Email:editor@downtoearth.org.in

Email: each read of the Production of the Produc

FOR ADVERTISEMENTS Jyoti Ghosh jghosh@cseindia.org

FOR SUBSCRIPTIONS
KCR Raja, raja@cseindia.org



6 Solar targets Has India bitten off more than it can chew?

22 Clean Rwanda A strong-willed government made the country plastic-free 52 Patently Absurd Yusuf Hamied's Cipla shows the way again, this time for HIV affected children

58 Civil Lines The new year will be of the poor because they will dictate India's GDP





Down To Earth does not endorse the content of advertisements printed in the magazine. All disputes are subject to the exclusive jurisdiction of competent courts and forums in Delhi/New Delhi only.



Economic & Political Weekly, Vol.54 No.46, November 23, 2019

# Economic&PoliticalWEEKLY

A SAMEEKSHA TRUST PUBLICATION

0 6 JAN 2020

प्रशासय

Margay 12:19

#### **EDITORIALS**

- Student Deaths a National Loss
- Democracy under Surveillance

#### FROM THE EDITOR'S DESK

■ The State of Politics

#### **LAW & SOCIETY**

 Money Bills and the Future of the Rajya Sabha

#### **COMMENTARY**

- Directly Elected Mayors: A Step towards
   Democratic Urban Governance
- The Judiciary and the Stressed Assets Resolution
- The Impossibility of 'Dalit Studies'

#### **REVIEW ARTICLE**

- Commerce, Conversion and Scandal in French India: A Colonial Affair
- French Scholars and the Preoccupation with India in the Nineteenth Century

#### **PERSPECTIVES**

 Sustainable Development through Diversifying Pathways in India

#### **SPECIAL ARTICLES**

- Impact of Climate Change on the Productivity of Rice and Wheat Crops in Punjab
- Non-communicable Diseases, Affluence, and Gender
- Aggregators, Driver-partners and the State:
   Administrative and Legal Conundrum

#### **CURRENT STATISTICS**

## **Democratising Urban Governance**

The system of directly electing mayors has the potential to transform the nature of citizens' participation in the management of their cities as well as the governance of urban local bodies. page 12

## **Overlooking Dalit Thought**

An assessment is made of the meaning and the implications of the presence of "Dalit studies" in the pedagogical content of higher education in India. page 20

## **Diversifying Development**

Plural pathways structured around cooperative human—nature relations are essential in every field to mitigate the unsustainability challenges posed by modernising development. page 32

## **Climate Change and Crop Yields**

Reductions in the yields of rice and wheat crops in Punjab over the past decades call for the need to adopt climate-resilient crops, irrigation practices, and technologies. page 38

## **Burden of NCDs**

To counter the growing risk posed by non-communicable diseases, a drastic overhaul of the health system as well as behavioural changes is required. page 45

## Economic & Political Weekly, Vol.54 No.46, November 23, 2019

EDITORIALS

#### **Student Deaths a National Loss**

Suicides of young students from marginalised and minority sections point to a national failure.

#### **Democracy under Surveillance**

The direct threat of surveillance to civil and human rights is a global concern.

#### Money Bills and the Future of the Rajya Sabha

- 10 The Supreme Court's recent constitution bench judgment in Rojer Mathew v South Indian Bank Ltd has rightly cast doubts on the correctness of the interpretation of Article 110(1) of the Constitution.
  - Alok Prasanna Kumar

#### **Directly Elected Mayors: Democratic Urban Governance**

12 The introduction of directly elected mayors can change the landscape of urban local body governance and the nature of citizens' participation in the management of their cities. - Niraj Kumar

#### The Judiciary and the Stressed Assets Resolution

16 The outcome of the challenge to the judiciary-led resolution processes designed by the Reserve Bank of India for lenders and borrowers in the past and the recent judicial intervention are examined. — MK Datar

#### The Impossibility of 'Dalit Studies'

20 The meaning and implications of the presence of "Dalit studies" in the pedagogical content of higher education in India need to be analysed. - Ankit Kawade

#### Sustainable Development through Diversifying Pathways

32 In order to move beyond modernising development pathways linked with grave unsustainability challenges, plural pathways structured around caring and cooperative (human-nature) relations may be required in each field. — Saurabh Arora, M Vijayabaskar, Divya Sharma & **Andy Stirling** 

#### Climate Change and the Productivity of Rice and Wheat Crops

38 The seasonal trends in climate variables and their impact on rice and wheat yields in Punjab are assessed using daily data of temperature and rainfall by district from 1986 to 2015. - Sunny Kumar, Baljinder Kaur Sidana

#### Non-communicable Diseases, Affluence, and Gender

45 Whether the burden of non-communicable diseases has shifted to older men and women, and whether it varies by marital status and affluence of the household have been examined based on the 60th and 71st rounds of the National Sample Survey for 2004 and 2014. — Pratima Yadav, Veena S Kulkarni, Vani S Kulkarni & Raghav Gaiha

#### Aggregators, Driver-partners and the State

55 By reviewing the ground realities with regard to aggregator companies' blogs, their promises, and six different policy drafts aimed at regulating Uber and Ola, the need to see beyond and question the discourse of scientific rationality that frames their operations is highlighted.

– Chhavi Sharma

## Student Deaths a National Loss ...... Democracy under Surveillance 827 IND. - I SUREAU OF MINE FROM THE EDITOR'S DESK The State of Politics... FROM 50 YEARS AGO LAW & SOCIETY Money Bills and the Future of the Rajya Sabha —Alok Prasanna Kumar.... COMMENTARY Directly Elected Mayors: A Step towards Democratic Urban Governance —Niraj Kumar..... The Judiciary and the Stressed **Assets Resolution** —M K Datar ..... The Impossibility of 'Dalit Studies' —Ankit Kawade ......20 REVIEW ARTICLE Commerce, Conversion and Scandal in French India: A Colonial Affair; French Scholars and the Preoccupation with India in the Nineteenth Century-The French East India Company at Home and Abroad —Rila Mukherjee ..... PERSPECTIVES Sustainable Development through Diversifying Pathways in India —Saurabh Arora, M Vijayabaskar, Divya Sharma, Andy Stirling ...... Impact of Climate Change on the Productivity of Rice and Wheat Crops in Punjab -Sunny Kumar, Baljinder Kaur Sidana ......38 Non-communicable Diseases, Affluence, -Pratima Yadav, Veena S Kulkarni, Vani S Kulkarni, Raghav Gaiha ......45 Aggregators, Driver-partners and the State: Administrative and Legal Conundrum -Chhavi Sharma.... CURRENT STATISTICS..... APPOINTMENTS/PROGRAMMES ANNOUNCEMENTS .....

Economic & Political Weekly, Vol.54 No.47, November 30, 2019

# Economic&PoliticalWEEKLY

A SAMEEKSHA TRUST PUBLICATION

O 6 JAN 2020

Horry by Jose

#### **EDITORIALS**

- Transparency and Electoral Bonds
- A Shift in the Politics of Maharashtra

#### FROM THE EDITOR'S DESK

Rise of Pessimistic Politics

#### STRATEGIC AFFAIRS

 Approaching Kashmir through Theoretical Lenses

#### **COMMENTARY**

- Ayushman Bharat
- The Real Chowkidars of India
- Avitourism in Uttarakhand
- Issues of Compliance in GST

#### **BOOK REVIEWS**

- The Promise of Infrastructure
- The Hindi Canon: Intellectuals, Processes, Criticism

#### INSIGHT

Gram Kachahary in Rural Bihar

#### **REVIEW OF URBAN AFFAIRS**

- The Lives of Waste and Pollution
- Becoming Waste: Three Moments in the Life of Landfills in Mumbai City
- Urban Waste and the Human–Animal Interface in Delhi
- The 'Casteification' of Muslims in Delhi's Informal Garbage Economy
- Numbing Machines: Manual Scavenging's Reconstitution in 21st-century Bengaluru
- Waste Picking, Data Activism, and the State
- The Colonial Roots of India's Air Pollution Crisis

#### **CURRENT STATISTICS**

#### **POSTSCRIPT**

# Review of Urban Affairs

Six articles provide a social and ecological analysis of the compounding urban crisis of waste and pollution. Dealing with the under-recognised aspects in the environmental—social discourse, the articles stand distinct from policy-centric analysis and foreground the analysis of actually existing conditions. page 33 onwards

## **One Year of Ayushman Bharat**

With shortcomings plaguing Ayushman Bharat's implementation at multiple levels, there is a need to align the scheme with the universal health coverage framework to see to its success as a social security net. page 13

## The Life of a Chowkidar

Instead of appropriating the "chowkidar" as a political tool, policy priority should be to ensure the job security of the real chowkidars, whose financial and working conditions are deplorable. page 15

## **Workings of the** *Gram Kachahary*

The *gram kachahary* system in Bihar is an innovative dispute resolution system conducting arbitration and reconciliation at the village level, but is faced with financial, administrative, infrastructural and personnel-related challenges. page 29

## Economic & Political Weekly, Vol.54 No.47, November 30, 2019

Ap	proaching Kashmir through Theoretical Lenses	EDITORIALS
10	The National Democratic Alliance government's Kashmir policy can be	Transparency and Electoral Bonds
	analysed through the lenses of security studies and peace studies.	A Shift in the Politics of Maharashtra8
	— Ali Ahmed	FROM THE EDITOR'S DESK
Ay	ushman Bharat: Hurdles to Implementation One Year On	Rise of Pessimistic Politics9
13	Taking into consideration the model of Ayushman Bharat, some valid	FROM 50 YEARS AGO9
	questions regarding the operationality and feasibility of the scheme are examined. — Shah Alam Khan	STRATEGIC AFFAIRS
	The second of th	Approaching Kashmir through
Th	e Real Chowkidars of India: Lives behind the Metaphor	Theoretical Lenses—Ali Ahmed10
15	The deplorable work conditions of chowkidars (watchmen) are studied and a	COMMENTARY
	case is made for ensuring their job security instead of appropriating them as a metaphor for political gains. — Sarthak Gaurav, Rayees Ahmad Sheikh	Ayushman Bharat: Hurdles to Implementation
		One Year On—Shah Alam Khan
	itourism in Uttarakhand	The Real Chowkidars of India: Lives behind the Metaphor
18	It is argued that avitourism has the potential to counter park-centric and	—Sarthak Gaurav, Rayees Ahmad Sheikh 15
	tiger-centric tourism. However, there are many challenges to it due to the lack of sound practices and policies. — Neha Pande, Arun Kumar Sharma	Avitourism in Uttarakhand
		—Neha Pande, Arun Kumar Sharma18
	ues of Compliance in GST: Reflecting on the CAG's Report	Issues of Compliance in GST: Reflecting on the
22	Debates on compliance audits of the goods and services tax will have to	CAG's Report —Sacchidananda Mukherjee22
	move beyond mere "invoice matching" to more holistic approaches for data reconciliation. — Sacchidananda Mukherjee	BOOK REVIEWS
		The Promise of Infrastructure—Seeing through
	am Kachahary in Rural Bihar	Infrastructure—Sudha Vasan25
29	How the judicial institutions in rural Bihar work, the challenges they face	The Hindi Canon: Intellectuals, Processes,
	while settling disputes, and the ways these challenges could be met are examined. — Mahi Pal	Criticism—Approaches to Hindi Intellectual History—Gregory Goulding27
	view of Urban Affairs	INSIGHT
	articles provide a social and ecological analysis of the increasing urban crisis	Gram Kachahary in Rural Bihar: Deepening Decentralised Democracy? —Mahi Pal29
	waste and pollution.	
Th	ree Moments in the Life of Landfills in Mumbai City	REVIEW OF URBAN AFFAIRS
36	Waste in the landfills of Mumbai possesses an agency of its own that	The Lives of Waste and Pollution
	disrupts the social, haunting reclaimed real estate with its fugitive gaseous presence. — Shireen Mirza	—Amita Baviskar, Vinay Gidwani3
	· · · · · · · · · · · · · · · · · · ·	Becoming Waste: Three Moments in the Life of
	ban Waste and the Human-Animal Interface in Delhi	Landfills in Mumbai City—Shireen Mirza36
42	The role of urban waste in producing human–animal ecologies involving livestock and wild birds is discussed. — Nishant Kumar, Aparajita Singh &	Urban Waste and the Human–Animal
	Barbara Harriss White	Interface in Delhi—Nishant Kumar, Aparajita Singh, Barbara Harriss-White4
	-	From Balmikis to Bengalis: The 'Casteification'
Fr	om Balmikis to Bengalis	of Muslims in Delhi's Informal Garbage Economy
48	The reorganisation of informal household garbage collection work in Delhi is analysed, as migrants from eastern states like West Bengal have begun doing	—Dana Kornberg48
	manual waste work. — Dana Kornberg	Numbing Machines: Manual Scavenging's
		Reconstitution in 21st-century Bengaluru
	anual Scavenging's Reconstitution in 21st-century Bengaluru	—Shreyas Sreenath5
55	Urban manual scavenging is shown to be an emergent application of caste power that resolves ecological impasses in contemporary sewerage.	Neo-liberalising Inclusion? Waste Picking, Data Activism, and the State
	— Shreyas Sreenath	—Harsha Anantharaman
144	The state of the s	The Colonial Roots of India's Air Pollution Crisis
	aste Picking, Data Activism, and the State	—D Asher Ghertner
61	How a data-based NGO-state collaboration can provide the state with new modalities of intervention and control over informal labour and its	
	unaccounted value chains are discussed. — Harsha Anantharaman	CURRENT STATISTICS
-	ne Colonial Roots of India's Air Pollution Crisis	POSTSCRIPT
	It is argued that the pathologisation of the Indian lung that once justified	The Designer's Philosopher: Gaston Bachelard
00	colonial-era segregation has made a troubling contemporary return.	and The Poetics of Space—Abhishek Kumar (77),
	— D Asher Ghertner	Ritwik Ghatak's Soul-searching Cinema
P	ostscript	—Lakshmi Praaeep (78),
77		The Antidote to a Bad Comedian U OF MINE
//	do well to revisit Gaston Bachelard's work; Lakshmi Pradeep on Ritwik	-Mukesh Manjunath (79), Last Lines (80)
	Ghatak's storytelling being a reflection of society's expectation from artists;	APPOINTMENTS/PROGRAMMES AN 2020 8
	Mukesh Manjunath on how to keep a check on comedians who tell offensive	ANNOUNCEMENTS
	jokes; and Last Lines by Ponnappa.	LETTERS.
		्रभीश पुरनकालय ्रहार ११७८ LIBRAR
		I CHIMPIAL LIBRARY

Economic & Political Weekly, Vol.54 No.48, December 7, 2019

# Economic&Politicalweekly

A SAMEEKSHA TRUST PUBLICATION

www.epw.in

0 6 JAN 2020

· नी॰ प्रस्तवगलय

Day 12 2019

#### **EDITORIALS**

- Demanding the Wrong Kind of Justice
- Deepening Economic Slowdown

#### FROM THE EDITOR'S DESK

■ The Cost of Opportunity in Higher Education

#### **ALTERNATIVE STANDPOINT**

Chasing the Improbable: Hindi as a Divisive Strategy

#### **COMMENTARY**

- The Invisible Collateral
- Voluntary Relocation and the Violation of Forest Rights in Kerala
- N Krishnaji (1935–2019): An Excellent Teacher and Principled Intellectual
- P S Krishnan and IAS as an Instrument of Social Change

#### **BOOK REVIEWS**

- India, Empire, and First World War Culture: Writings, Images and Songs
- A People's Constitution: The Everyday Life of Law in the Indian Republic

#### **PERSPECTIVES**

 Central Transfers and Tax Generation Efforts of Indian States

#### **SPECIAL ARTICLES**

- Towards 'Slow' and 'Moderated' Urbanism
- Literacy Achievement in India:
   Across the States and Over the Age Cohort
- ICDS Striving for Holistic Development: Insights from a Field Study in Uttar Pradesh

#### **CURRENT STATISTICS**

## Hindi as an Identity Maker

The political plank of Hindi as the state language builds on over-reported official statistics of Hindi speakers, by bringing independent and even mutually unintelligible languages under the rubric of Hindi. page 10

## Remembering N Krishnaji

An embodiment of simplicity, unending curiosity and principled intellect, Nidadavolu Krishnaji was perhaps the last of those polymaths who did not need institutional certification of their distinctions. page 19

## India's Intergovernmental Transfers

Unconditional central transfers create a culture of aid dependency among Indian states, whereby the state governments use these transfers to garner political populism and hence undermine their growth effect. page 29

## **Speedy Urbanism**

Rather than "fast" or "slow" urbanism, it is only a spatially sensitive combination of speed that can generate more equitable and sustainable outcomes of urbanisation, whether in the global South or the North. page 36

## **ICDS in Uttar Pradesh**

Despite rapid expansion in coverage, the benefits of the Integrated Child Development Services are minimised by the poor service delivery, and lack of infrastructure and departmental coordination. page 54

#### Economic & Political Weekly, Vol.54 No.48, December 7, 2019 EDITORIALS **Demanding the Wrong Kind of Justice** Demanding the Wrong Kind of Justice ...... Why does society wait for a heinous crime to take place before it believes women? Deepening Economic Slowdown..... FROM THE EDITOR'S DESK TRAIL WITH EUR **Deepening Economic Slowdown** The Cost of Opportunity in Higher Education ...... A strong expansionary fiscal stimulus is needed to revive aggregate demand FROM 50 YEARS AGO .. Chasing the Improbable: Hindi as a Divisive Strategy 6 JAN 2020 ALTERNATIVE STANDPOINT 10 The promotion of the Hindi language as a political plank and the statistics for Chasing the Improbable: Hindi speakers are analysed against the framework of "state languages." Hindi as a Divisive Strategy - G N Devy —G N Devy..... The Invisible Collateral COMMENTARY 13 The perspective on borrowing decisions derived from the community that The Invisible Collateral emerges from India's household indebtedness survey can be used in credit risk —Silu Muduli, Shridhar Kumar Dash......13 evaluation and in policy formulation. - Silu Muduli, Shridhar Kumar Dash Voluntary Relocation and the Violation of Forest Rights in Kerala **Voluntary Relocation and the Violation of Forest Rights** —Divya Kalathingal...... Voluntary relocation of Adivasis from the Wayanad Wildlife Sanctuary has N Krishnaji (1935–2019): An Excellent Teacher been going on since 2012, violating all existing legislations, including the and Principled Intellectual Forest Rights Act, 2006. — Divya Kalathingal -Chandan Mukherjee, Deepita Chakravarty, A V Jose, Nata Duvvury, Rammanohar Reddy, N Krishnaji (1935–2019): An Excellent Teacher and Thomas Isaac.. **Principled Intellectual** PS Krishnan and IAS as an Instrument A principled Indian academic, N Krishnaji was a statistician whose work went of Social Change far beyond his field and who gave great importance to the pursuit of knowledge. —Raja Sekhar Vundru..... — Chandan Mukherjee, Deepita Chakravarty, A V Jose, Nata Duvvury, Rammanohar Reddy & Thomas Isaac PS Krishnan and IAS as an Instrument of Social Change 22 P S Krishnan's stint at pioneering a social movement for the Dalits and tribals among the bureaucracy is explored in this tribute. — Raja Sekhar Vundru **Central Transfers and Tax Generation Efforts of Indian States**

The impact of federal transfers on revenue collection by state governments in India in 1992–2013 is re-examined, raising serious concerns regarding the pattern of intergovernmental transfers in India. — Avijit Debnath, Nairita Battacharjee

#### Towards 'Slow' and 'Moderated' Urbanism

36 The city-building process in the global South is characterised by the production of "fast" cities, while many cities in the global North are moving towards alternative development regimes under the "slow city" movement.
— Abdul Shaban, Ayona Datta

#### **Literacy Achievement in India**

43 The progress in literacy among the Indian states is evaluated here from an age cohort perspective, which would be helpful to guide policymakers in targeting households for adult literacy programmes. — Vachaspati Shukla, Udaya S Mishra

#### **ICDS Striving for Holistic Development**

54 Drawing on findings from field surveys administered in nine districts in Uttar Pradesh and data from 90 anganwadis, the constraints to the effective functioning of the Integrated Child Development Services are revealed. — Nomita P Kumar

India, Empire, and First World War Culture:	
Writings, Images and Songs—Palpable, Intractable and Incorrigibly Plural	
—Shuddhabrata Sengupta24	4
A People's Constitution: The Everyday Life of Law in the Indian Republic—Making of the Indian Constitution	
—Sanjay Hegde, Pranjal Kishore2	7
PERSPECTIVES	
Central Transfers and Tax Generation Efforts of Indian States	
—Avijit Debnath, Nairita Battacharjee29	9
SPECIAL ARTICLES	
Towards 'Slow' and 'Moderated' Urbanism	
—Abdul Shaban, Ayona Datta30	5
Literacy Achievement in India: Across the States and Over the Age Cohort	
—Vachaspati Shukla,	
Udaya S Mishra4	3
ICDS Striving for Holistic Development: Insights from a Field Study in Uttar Pradesh	
—Nomita P Kumar5	4
CURRENT STATISTICS	3
APPOINTMENTS/PROGRAMMES	
ANNOUNCEMENTS	5
LETTERS	4

Economic & Political Weekly, Vol.54 No.49, December 14, 2019

A SAMEEKSHA TRUST PUBLICATION TO THE TUREAU OF NUMBER PW.IN

0 6 JAN 2020

#### **EDITORIALS**

- Cheap Lives, Costly Commerce

#### FROM THE EDITOR'S DESK

Withering Away of Due Process

#### HT PAREKH FINANCE COLUMN

Reining in Bankers' Pay

#### COMMENTARY

- ASHAs' Health Services: Social Service or Care Work?
- Child Undernutrition in India: A Tale of Two Surveys
- Neglect of Household Biomedical Waste

#### **BOOK REVIEWS**

- Democratic Accommodations: Minorities in Contemporary India
- Belt and Road: A Chinese World Order

#### **PERSPECTIVES**

■ The Citizenship (Amendment) Bill, 2016 and the Aporia of Citizenship

#### **SPECIAL ARTICLES**

- Micro-level Price Setting Behaviour in India: Evidences from Consumer Price Index for Industrial Workers
- Jati, Local Public Goods and Village Governance: Private Actions and Public Outcomes
- School Choice in Rural India: Perceptions and Realities in Four States

#### **CURRENT STATISTICS**

#### **POSTSCRIPT**

## ्रें पुरतकालय Limits to Bankers' Pay

Interrogating the Citizenship (Amendment) Bill A The success of the Reserve Bank of India's guidelines for regulation of bankers' pay will depend upon the regulator's aptitude for brokering compliance with these rules. page 10

## **Aporetic Nationality**

In the context of the Citizenship (Amendment) Bill, the landscape of citizenship in India is found to be burdened by the rule of judicial precedent rather than the legal ethics of certainty. page 28

## **Veracity of Child Nutrition**

Should the recovering estimates of child wasting from the Comprehensive National Nutrition Survey, 2016–2018 be held as the outcome of phenomenal government performance, or be revaluated for discordancy with comparable statistics? page 15

## Benefits of Identity-based Voting

The welfare benefits captured through identity-based voting can outstrip the gains of reduced agency costs such that the need for parochial voting is never eliminated. page 43

## **Alternative Subservience**

Why do young employees, desperate to grow in hierarchical workplaces, accept variants of domination by "compromising" with impropriety and unethical treatment at the workplace? page 62

## Economic & Political Weekly, Vol.54 No.49, December 14, 2019

#### Interrogating the Citizenship (Amendment) Bill

7 The Citizenship (Amendment) Bill opens up multiple fault lines that would undermine the diverse basis of Indian society.

#### **Cheap Lives, Costly Commerce**

8 Poor and migrant labour pays the price for India's "enterprising" cities.

#### Reining in Bankers' Pay

10 The Reserve Bank of India's guidelines on compensation for top management of banks address an important lacuna in the existing guidelines: non-inclusion of stock options in variable pay. — TTRam Mohan

#### **ASHAs' Health Services: Social Service or Care Work?**

12 The intrinsic commitment of the accredited social health activists towards the well-being of the community is unduly exploited by the state in the name of "volunteerism." — Rochana Kammowanee

#### Child Undernutrition in India: A Tale of Two Surveys

15 Does the substantial decline in child undernutrition estimates revealed by the Comprehensive National Nutrition Survey, 2016–18 data, point to an anomaly in data or estimation? — Sunny Jose

#### **Neglect of Household Biomedical Waste**

19 While India has had a biomedical waste management rule since 1998, which was modified for ease in 2016, household biomedical waste has been neglected. — Aarthy Ramasamy, Sambit Dash

## The Citizenship (Amendment) Bill, 2016 and the Aporia of Citizenship

28 Two contradictory tendencies are represented in the National Register of Citizens making citizenship contingent on conditions of descent specific to each state, and the Citizenship (Amendment) Bill, 2016 making religion a principle of distinguishability in the creation of bounded citizenship. — Anupama Roy

#### Micro-level Price Setting Behaviour in India

35 The evaluation of stickiness in price adjustment by using the Consumer Price Index for Industrial Workers data suggests that the monthly frequency of price changes is greater for the food group and finds evidence of exogenous versus menu cost-driven pricing behaviour. — Shesadri Banerjee, Rudrani Bhattacharya

#### Jati, Local Public Goods and Village Governance

43 Using data from rural India, it is established that identity-based voting, driven by membership in social and informal networks, will lead to enhanced participation in welfare programmes, which in turn leads to increased consumption growth. — Raghbendra Jha, Hari K Nagarajan & Anirudh Tagat

## School Choice in Rural India: Perceptions and Realities in Four States

51 The study across four states in rural India suggests that perceptions of teaching–learning, discipline, and safety of children in schools determine school choice among parents. — Rahul Lahoti, Rahul Mukhopadhyay

#### Postscript

61 Saumya Agarwal explores the critique of exclusionary politics and the apocalyptic telos in Sacred Games; Vandana Dhoop on finding integration as the answer to conflicts in the workplace; Neethu Parvathy and A Balasubramanian offer a peek into women's safety among the Mullu Kuruma, a tribal community in Wayanad; and Last Lines by Ponnappa.

#### EDITORIALS

THE SULLEY	the officeronip (continuent) but in )
Cheap Lives,	Costly Commerce8

#### FROM THE EDITOR'S DESK

Withering Away of Due Process ......9

#### FROM 50 YEARS AGO

#### HT PAREKH FINANCE COLUMN

Reining in Bankers' Pay

—T T Ram Mohan.....

#### COMMENTARY

#### OOK REVIEWS

#### PERSPECTIVE:

## SPECIAL ARTICLES Micro-level Price Setting Behaviour in India:

CURRENT STATISTICS......58

#### POSTSCRIPT

Sacred Games and the Appeal of an Apocalyptic Telos
—Saumya Agarwal (61),
Constructive Conflict and the Workplace:
The Answer Lies in Integration
—Vandana Dhoop (62),
Women's Safety among the Mullu Kuruma

—Neethu Parvathy, A Balasubramanian (63), () F MINE Last Lines (64)

APPOINTMENTS/PROGRAMMES 6

LETTERS 4

VARIANTE
LETTERS 1

LETTERS 1

LETTERS 2

Economic & Political Weekly, Vol.54 No.50, December 21, 2019

# **Economic&PoliticalWEEKLY**

A SAMEEKSHA TRUST PUBLICATION

www.epw.in

15 JAN 2020

1001. 20 20

#### **EDITORIALS**

- FASTag to Fast-track Highways
- Protest for Fearless Coexistence

#### FROM THE EDITOR'S DESK

■ Violence as Parenthesis

#### **LAW & SOCIETY**

A Shoddy Judgment:
 Judicial Imperilment of Federalism

#### COMMENTARY

- Rising Unemployment in India
- Haryana State Assembly Elections 2019

#### **BOOK REVIEWS**

- Siyasi Muslims: A Story of Political Islams in India
- India and the World in the First Half of the Twentieth Century

#### **PERSPECTIVES**

 Towards a Trade Regime that Works for the Paris Agreement

#### **SPECIAL ARTICLES**

- 'City'zenship in the Contemporary Indian City
- Decoding the Million Death Study
- 'Old' and 'New' Trade Union Activism in Tamil Nadu

#### **NOTES**

 Roadblocks towards the Right to Education: Experiences from Delhi

#### **CURRENT STATISTICS**

# Other Side of Unemployment Data?

An analysis across states of economic and transitional processes, educational and skill attainment and urbanisation, which have the capacity to influence the unemployment rate page 12

## **Trade Policy and Climate**

Achieving the goals of the Paris Agreement on climate change requires support from the international trade system in the form of procedural changes and plurilateral and regional agreements. page 25

## **Numbers Are Not Enough**

The Million Death Study tries to address the lack of reliable mortality statistics, but cognitive justice towards a broader range of perspectives on public health problems is needed for effective political interventions. page 41

#### **Unionism and Women Workers**

An examination of the unionising strategies adopted by "old" and "new" unions in Tamil Nadu to mobilise women workers in the informal sector page 49

## The Political Picture of Haryana

The assembly elections in Haryana reflect the changing dynamics of identities, identifications and political mobilisations in the state. page 17

## Economic & Political Weekly, Vol.54 No.50, December 21, 2019

#### **FASTag to Fast-track Highways**

7 Without systemic reforms, will electronic tolling boost highway development?

#### **Protest for Fearless Coexistence**

8 Rallying around for commitment to the Constitution has become imperative and urgent.

#### A Shoddy Judgment: Judicial Imperilment of Federalism

In holding that state governments could not pass laws to allow for direct appeals to the Supreme Court, the constitution bench of the Supreme Court in Rajendra Diwan v Pradeep Kumar Ranibala in 2019 was concerned less about upholding constitutional provisions and more by a disagreement over policy.

— Alok Prasanna Kumar

#### **Rising Unemployment in India: A Statewise Analysis**

12 The rise in the unemployment rate in the recent years along with its convergence across states could be an indicator of a positive change in the economy, but this must not undermine the larger issue of employment creation, which has been a matter of great concern since long.

— Arup Mitra, Jitender Singh

#### The Haryana State Assembly Elections 2019: Puzzles and Patterns

17 The history of the political patterns in Haryana is traced and the ground realities of the changing electoral moods in the region are brought to the forefront. — Surinder S Jodhka

#### Towards a Trade Regime that Works for the Paris Agreement

25 The ways in which international trade policy could support climate policy achieve the goals of the Paris Agreement on climate change are examined here.
— Kasturi Das, Harro van Asselt, Susanne Droege & Michael Mehling

#### **Revisiting the City-Capital Symbiosis**

The emergence of capital-infected cities and heterotopias is explored along with differential claims to urban "city" zenship using an interface with the Indian city as a context. — Apala Saha

#### **Decoding the Million Death Study**

41 How the Million Death Study produces quantitative estimates of the burden of mortality in India is explored and the limitations of the perspective on public health based on discrete and specific diseases that result from this approach are addressed. — Erik Aarden

#### **Organising Women Informal Workers in Tamil Nadu**

49 A discussion on three case studies from Tamil Nadu shows how both "old" and "new" forms of collective organising co-constitute trade union activism involving women labouring in precarious livelihoods in the informal sector. — K Kalpana

## Roadblocks towards the Right to Education: Experiences from Delhi

57 A study in three slum communities in Delhi identifies and analyses the problems and challenges that parents and children from economically weaker sections and disadvantaged groups face while accessing the right to education.
— Sachin Sisodiya, Vijay Prakash

#### EDITORIALS FASTag to Fast-track Highways Protest for Fearless Coexistence 3118 AUL 018 MINE FROM THE EDITOR'S DESK FROM 50 YEARS AGO .... AN & SOCIETY A Shoddy Judgment: हिंदि हैं है LIBRARY LAW & SOCIETY -Alok Prasanna Kumar.... COMMENTARY Rising Unemployment in India: A Statewise Analysis from 1993-94 to 2017-18 -Arup Mitra, Jitender Singh ..... The Haryana State Assembly Elections 2019: Puzzles and Patterns —Surinder S Jodhka ......17 BOOK REVIEWS Siyasi Muslims: A Story of Political Islams in India—Myth of the 'Muslim Vote Bank': Either Many Vote Banks Exist, or Just None -Partha S Ghosh ... India and the World in the First Half of the Twentieth Century—Indian Global Engagements: Cosmopolitanism, Diplomacy and Beyond -Sahil Kureshi PERSPECTIVES Towards a Trade Regime that Works for the Paris Agreement -Kasturi Das, Harro van Asselt, Susanne Droege, Michael Mehling...... SPECIAL ARTICLES Revisiting the City-Capital Symbiosis: Claims to 'City'zenship in the Contemporary Indian City -Apala Saha ..... Decoding the Million Death Study: Ambivalence of Producing Evidence on Mortality in India -Erik Aarden ..... 'Old' and 'New' Trade Union Activism: Organising Women Informal Workers in Tamil Nadu -K Kalpana.....49 Roadblocks towards the Right to Education: Experiences from Delhi -Sachin Sisodiya, Vijay Prakash ......57 CURRENT STATISTICS......63 APPOINTMENTS/PROGRAMMES

ANNOUNCEMENTS ......

## Economic & Political Weekly, Vol.54 No.51, December 28, 2019

## Economic&PoliticalWEEKLY

A SAMEEKSHA TRUST PUBLICATION

www.epw.in

11 5 JAN 2020 \*की पुस्तकालय CEN 1722 LIBRARY

DU 1, 2000

#### **EDITORIALS**

- Message from Jharkhand
- Crisis of GST Compensation Payment

#### FROM THE EDITOR'S DESK

■ Predictability as a Risky Political Proposition

#### STRATEGIC AFFAIRS

India's Grand Strategy Needs a Second Act

#### COMMENTARY

- ILO Convention 190
- Students' Struggle against Assault on Public Education
- Debating Metro Car Shed: Lessons for Aarey Movement

#### **BOOK REVIEWS**

- Reading History with the Tamil Jainas: A Study on Identity, Memory and Marginalisation
- The Great Agrarian Conquest:
   The Colonial Reshaping of a Rural World

#### **PERSPECTIVES**

 Assam's 2019 Verdict and the Anti-CAB Mobilisations

#### **SPECIAL ARTICLES**

- Maharashtra Legislative Assembly Elections 2019: Changing Social Equations
- Reservation Policy for Backward Classes
- Marx's Concept of Socialism

#### NOTE:

 Dynamic Multiplier Effects of Foreign Remittances: A Case Study of India

#### **CURRENT STATISTICS**

#### **POSTSCRIPT**

## **Protests against CAA**

Protests against the Citizenship (Amendment) Act from two different regions of the country raise fundamental questions about the rubric of protests, that of selective targeting of districts and organisations by the government in Assam rendering the protests ineffective for the electoral fray, and that of protestors' rights and identity being outrightly repressed in Chennai. pages 27 and 61

## **New Churning in Maharashtra**

The 2019 legislative assembly election results in Maharashtra revealed the transforming voting patterns that reasserted the significance of the role of caste. page 33

#### **Student Protests in JNU**

Ubiquitous solidarity with and support to the protests of the Jawaharlal Nehru University students, coming from within the academic circuit, is built on the risk of disruption looming large on public-funded and inclusive education in the country. page 16

## Foreign Policy in the 21st Century

Given the resurgence of Asia in the global balance of power, Indian leaders may consider reversing the over-securitisation of India's foreign policy to make its global aspirations match national realities. page 10

## Economic & Political Weekly, Vol.54 No.51, December 28, 2019

#### EDITORIALS Message from Jharkhand Message from Jharkhand..... The new government must realise the promise held by the Jharkhand Crisis of GST Compensation Payment..... movement for the tribal population. FROM THE EDITOR'S DESK परतीय खान ब्यरो Predictability as a Risky Political Proposition .....9 **Crisis of GST Compensation Payment** Shrinking fiscal space in a decelerating economy is the novel threat to GST MINES revenue compensation. FROM 50 YEARS AGO .... STRATEGIC AFFAIRS India's Grand Strategy Needs a Second Act India's Grand Strategy Needs a Second Act 2020 A confluence of disruptive factors has now made the business-as-usual —Zorawar Daulet Singh ......10 approach simply unsustainable. - Zorawar Daulet Singh ग्नी<sup>भ</sup> प्रतकालय COMMENTARY **ILO Convention 190** ILO Convention 190: ILO Convention 196: Gender-based Violence and World of Work BRARY Forced immobility of women is a consequence of the violence and insecurity faced daily during the commute to and from work. — Neha Prakash, Sonia George —Neha Prakash, Sonia George ..... Students' Struggle against Assault on Students' Struggle against Assault on Public Education **Public Education** The mass movement of the students of Jawaharlal Nehru University against —Avinash Kumar ..... the proposed hike in hostel charges recognises that the very idea of Debating Metro Car Shed: public-funded higher education is at stake. — Avinash Kumar Lessons for Aarey Movement —Sulakshana Mahajan ......19 **Debating Metro Car Shed: Lessons for Aarey Movement** BOOK REVIEWS Framing the conflict over Aarey as one between environment and Reading History with the Tamil Jainas: A Study development or trees and the metro sidelines the issue of making cities on Identity, Memory and Marginalisationliveable for the people. — Sulakshana Mahajan Rediscovering Tamil Jaina Identity -Vijaya Ramaswamy..... Assam's 2019 Verdict and the Anti-CAB Mobilisations The Great Agrarian Conquest: The Colonial 27 Despite the electoral success of the Bharatiya Janata Party in the Reshaping of a Rural World— A Classic of Agrarian History general elections in Assam, the ongoing protests against the Citizenship (Amendment) Act could unsettle the calculations of the BJP in the state. —Jayati Ghosh..... - Akhil Ranjan Dutta PERSPECTIVES Assam's 2019 Verdict and the Anti-CAB **Maharashtra Legislative Assembly Elections 2019** The Bharatiya Janata Party's conscious efforts to colour the Maharashtra -Akhil Ranjan Dutta.....27 election campaign with national-level issues such as Article 370 did not gain as much traction this time as it did in the 2019 Lok Sabha elections. SPECIAL ARTICLES Maharashtra Legislative Assembly - Vivek Ghotale, Mukta Kulkarni Elections 2019: Changing Social Equations **Reservation Policy for Backward Classes** —Vivek Ghotale, Mukta Kulkarni ......33 40 This paper examines the extent and determinants of popular support Reservation Policy for Backward Classes: Extent and Determinants of Support for reservation policy for the Scheduled Castes and the Other Backward —Jungug Choi, Narender Kumar...... Classes in India, using an individual-level opinion survey data set. Marx's Concept of Socialism — Jungug Choi, Narender Kumar —Peter Hudis ......47 Marx's Concept of Socialism Although the work of Karl Marx continues to cast an enormous influence on Dynamic Multiplier Effects of Foreign debates concerning the nature of capitalism, one of the least theorised Remittances: A Case Study of India dimensions of his body of thought is his conception of the society that must —Isha Gupta ..... supplant capitalism. - Peter Hudis CURRENT STATISTICS......59 **Dynamic Multiplier Effects of Foreign Remittances** This article investigates the demand-side macroeconomic effects of the flow of Anatomy of a Protest —Pranathi Diwakar (61), private transfers on key variables such as consumption, investment, imports, Viewing against the Grain: Joker and and income in India during the post-reform period of 1996-2014. - Isha Gupta the Crisis of Capitalism-Abin Chakraborty (62), Kaifinama: Before and Beyond the Culture **Postscript** Industry-Suvij Sudershan (63), Pranathi Diwakar's account of the protests in Chennai against the Citizenship Last Lines (64) (Amendment) Act and National Register of Citizens; Abin Chakraborty on APPOINTMENTS/PROGRAMMES how the film Joker explores the manifestations of capitalism; Suvij Sudershan

reviews Kaifinama, a documentary film on the life of Kaifi Azmi; and

Last Lines by Ponnappa.

## Industrial Minerals, No.613, October-November, 2019





ारलीय खान ब्यूरो OF TRUREAU OF MINES 0 9 JAN 2020 ार्नी पुरतकालय EN TOPE LIBRARY ANSAC President Chris Douville speaks candidly to Ross Davies about the last year in soda ash and

reveals why he is looking to the future.

#### Top Stories

News from Fastmarkets' Graphite 2019 conference and Fastmarkets' Battery Minerals Europe 2019 event

World Soda Ash 2019 news in brief

Lizard lawsuit poses threat to frac sand mining

**News from UNITCR** 

Reports from Fastmarkets' Fluorspar Conference 2019

Mixed message from magnesia market over plunging prices

> calcined alumina oversupply expected to dent prices

Editor: Davide Ghilotti Davide.Ghilotti@fastmarkets.com Davide-Ghilotticarastmarkets.com CEO: Raju Daswani General Manager/Product Director: Peter Fitzmaurice peter fitzmaurice@fastmarkets.com Market Reporter: Martim Facada martim.facada@fastmarkets.com

Market Reporter: William Clarke william.clarke@fastmarkets.com Market Reporter: Michael Greenfield michael.greenfield@fastmarkets.com Market Reporter: Carrie Shi carrie.shi@fastmarkets.com

October-November 2019

Advertising Production: Jane Crump jane@forshawdesign.co.uk Global Senior Advertising Manager: Arzu Gungor arzu.gungor@fastmarkets.com T. +44 20 7827 5268

Editorial 8 Bouverie Street, London, EC4Y 8AX T. +44 (0) 20 7827 9977 F. +44 (0) 20 7827 6441 www.indmin.com

Advertising 8 Bouverie Street, London, EC4Y 8AX T. + 44 (0) 20 7556 6019 F. + 44 (0) 20 7827 6441

Marketing E: edit@fastmarkets.com

Sales T: +44 (0) 207 779 8386

Asia-Pacific Research Office Room 305, 3/F, Azia Center, 1233 Lujiazui Ring Road, Shanghai, China, 200120 T: +86- 21- 5877 0857 F: +86- 21- 5877 0856

Industrial Minerals is a part of Euromoney Trading, 4 Bouverie Street London, EC4Y 8AX

Directors: Leslie Van de Walle Directors: Leslie Van de Walle (Non-executive Chairman), Andrew Rashbass (CEO), Wendy Pallot, Jan Babiak, Kevin Beatty, Tim Collier, Colin Day, Tristan Hillgarth, Imogen Joss, Lorna Tilbian



INDUSTRIAL MINERALS

## Industrial Minerals, No.613, October-November, 2019



#### Features

Sanctions pile pressure on mineral 20 suppliers to track deliveries

As the reach of international trade sanctions increases. Rose Pengelly considers how whole supply chains are coming under scrutiny.

**Executive Interview** "I was inspired to build strong relationships, to define solutions for day-to-day and long-term challenges" From the withdrawal of one of its core members to the implementation of a new fuel surcharge on exports,

#### **Battery Materials Feature**

Syrah cuts battery supply to over-fed 24 Chinese market

Politically charged: How Europe is responding to surging battery capacity

**Evolution in China's lithium supply** chain paves way for commoditization

Graphite vs tin: The battle for nextgeneration anodes

the last year has been an eventful one for ANSAC - the world's largest exporter of natural soda ash. But as President Chris Douville tells Ross Davies, the challenge of running the corporation continues to be a rewarding

China's magnesia market dilemma

Magnesite production restrictions and magnesia factory suspensions in China have failed to lift magnesia prices, trapping the country's producers in a difficult situation. With prices already at unprofitable levels, stocks mounting and no sign of a demand rebound in downstream markets, Carrie Shi and William Clarke consider how Chinese magnesia companies are responding to their quandary.

White out? Challenges mount for the 36 **global TiO<sub>2</sub> industry**Faced with stagnating prices, feedstock shortages

and health warnings, William Clarke considers the challenges faced by the world's titanium dioxide producers.

Indian mining: Stuck in the slow lane Frustration at the lack of progress in India's mining

sector was simmering at the annual FIMI meeting in Delhi in September. Sunder Singh discovers how many in the industry believe that, far from advancing, mineral production in India is going backwards.

Publication Industrial Minerals magazine, Last Thursday of publication month; Fastmarkets IM weekly news, Friday of each week, by Industrial Minerals, Euromoney Trading Ltd.

For our editorial schedule and/or publication dates please mail to:edit@fastmarkets.com

Printed by Buxton Press Ltd.

October-November 2019

Industrial Minerals Global Intelligence Service - online and in print. Subscribe now on www.indmin.com or contact enquiries@fastmarkets.com

Per annum (inc. priority delivery)

Americas US\$ 2250 Europe EUR

© Industrial Minerals 2014, All rights res graphic) may be reproduced, stored in a data retrieval system, or transmitted, in any form whatsoever or by any means (electronic otherwise) without obtaining Industrial and/or unlicensed copying of any part of this Violators may be subject to legal proceedings and liable for substantial monetary damages

t as well as costs and legal fees. ISSN 00 19-8544

Member of the Audit Bureau of Circulation



INDUSTRIAL MINERALS

## Iron & Steel Review, Vol.63 No.6, November 2019

#### **Features** Editor & Publisher: Middle East Iron & Steel **Focus** REVIEW Santosh Mahanti Industry 58 21 Sabita Mahanti worldsteel Short Range Abhishek Mahanti Outlook 2019 The MENA Steel Industry Director & Content Strategist: **Market Trends & Outlook** worldsteel SRO 2019 and other Kritika Mahanti announcements Current market scenario, challenges & projection of the **Steel Market** Anindita Banerjee MENA steel industry Megha Ghosh Cover: Vezzani **Cover Story** Marketing: Shyamalendu Banerjee **Monthly Summary for** 27 Angan Chatterjee September 2019 Vezzani PC-AC - World New Delhi Representative: Summary of iron & steel **Leaders in Scrap** Maqsood Alam Khan production, consumption, export, **Optimisation Equipment** import & price in September 2019 **Design & Layout:** World-class scrap optimisation Dipak Adhikari **Market & Product** Sambaran Karmakar equipment from Vezanni processes scrap with desired results 75 **Editorial & Corporate Office:** Merlin Links, Block 5E/5F, 5th Floor **National Trends EasyLine** 166B, S. P. Mukherjee Road Kolkata - 700 026 32 **Continuous Gas Analysers** Phone: 91-033-2465-8581/9406 ABB's continuous gas analyser Fax: 91-033-2465-3790 RSP registers a new record in solutions for a wide variety of E-mail: isrinfo@eth.net steel ladle life applications contact@isrinfomedia.in Current events and latest Website: www.isrinfomedia.com **Company News** developments in Indian steel & Registered Office: allied industries भरतीय खान ब्यरो 80 10, Chowringhee Road INDIAN BUREAU OF MINE Global Trends Kolkata - 700 013 worldsteel Recognises 6 Steelmakers for Excellence in Safety and Health 6 JAN 2020 Domestic SMS group to upgrade the ₹ 10,800 (Yearly) worldsteel Safety and Health 48-year old tandem cold mill ₹ 950 (Single Copy) Recognition Programme 2019 of thyssenkrupp Rasselstein Overseas Download the app \$ 1200 (Yearly) **Mineral Processing** Latest news and updates on iron & € 1200 (Yearly) steel industry across the globe 86 • 5 % GST on advertisement as applicable **Slurry Pipeline for Transport** Owned & Printed by Santosh Mahanti Now available on of Iron Ore in India at M/s. Gupta Quick Printers Android/iOS 4D/28 Dharmatalla Road Advantages of using slurry Kolkata - 700 039 pipelines for transportation of iron and published by him from 10, Chowringhee Road Kolkata - 700 013, India. Reproduction of matter published www.facebook.com/ISRinfomedia/ here, in whole or in parts, is prohibited without written permission from the publisher. Now Available on The publisher and printer do not accept any responsibility for amazon statements, data and opinions expressed by the author.

## Iron & Steel Review, Vol.63 No.6, November 2019

## **Features**

#### **Steel Technology**

#### an

UrbanGold Technology – the solution for an economical and sustainable recycling of electronic scrap

An innovative technology that leads to cost-effective & sustainable recycling of e-waste

#### Refractory

#### gq

Refractory Solutions for Critical Areas in Reheating Furnaces

A total solution for Reheating Furnaces by Calderys India

#### **Post Show Report**

#### 112

#### **AITISM 2019**

The 6<sup>th</sup> Edition of International Conference on Automation & Information Technology in Steel & Mining Industry

Highlights from AITISM 2019

#### **Upcoming Events**

#### 118

Upcoming Business Events/ Exhibitions/Trade Fairs in India and around the world

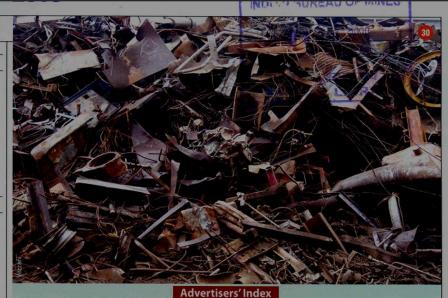
#### **Statistics**

#### 120

World Crude Steel & Iron Production - September 2019

Indian Steel Market & Prices -September 2019





## M. Minallov Mo.

ABB	19
A. R. Group of Industries	113
Atomat Group	45
Aman Machine Tools Pvt. Ltd.	12
ARB Bearing Ltd.	115
AGIS	25
C	
Creative Carbon Pvt. Ltd.	65
D	
Danieli	48-49
Danieli Corus	59
Dalmia-OCL Refractories Limited	Second Cover
E - Se su su est	
Electrotherm (India) Limited	13
Eastern Equipment & Engineers P. Ltd.	37
Ecomaister Beads India Pvt. Ltd.	63
G	
GSB Refractories India Pvt, Ltd.,	107
GFG-Peabody	
A company of the comp	
H & K Rolling Mill Engineers Pvt. Ltd.	15
H. M. Cardan Shafts	69
Henan Yuxing Engineering & Technology of Hot Blast Stov	e
(0	8-9
1	
Indiana Machine Tools	10
Indrox Global Pvt. Ltd.	17
Intocast Hitech	111
J - Carlo Surrey State Control	
JSW Steel	11

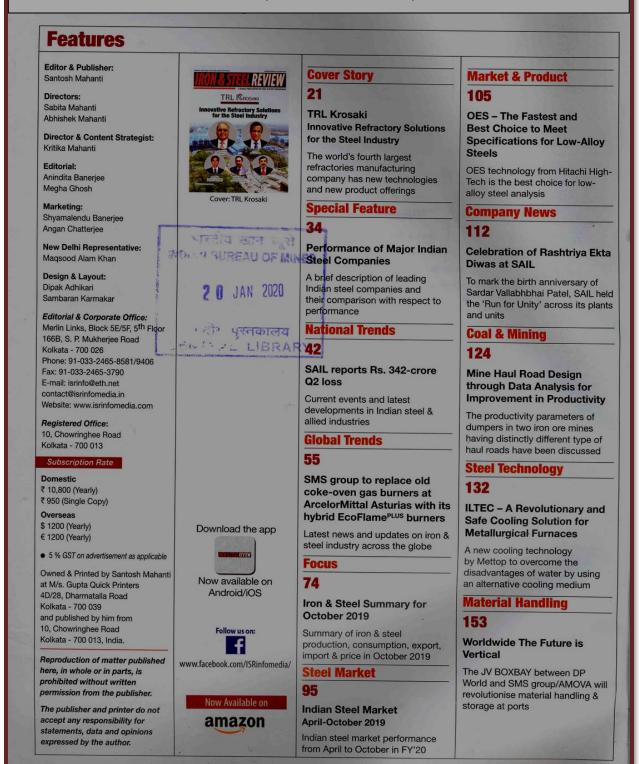
Jindal Steel & Power Limited .....

Klüber Lubrication India Pvt. Ltd. .....

KELK.

## Mipalloy Nomura Plating Company LLP ..... Maxis Motion Controls Pvt. Ltd. ...... NMDC Limited ..... Orind Special Refractories (P) Ltd. P. P. Rolling Mills Mfg. Co. Pvt. Ltd. ......40-41, 61, 85 Primeroll International Private Limited ..... Subscription Form ... SMS group .....57 Seminar Ad (IREFCON) Seminar Ad (ISA Steel Conclave) ..... Seminar Ad (Middle East Iron & Steel 2019) ..... Seminar Ad (MMMM) ...... Seminar Ad (Metec India) ..... TRL Krosaki Refractories Limited \_\_\_\_\_\_\_\_103 Totale Global Pvt. Ltd. ..... UGI Engineering Works Pvt. Ltd. ...... UNICOIL .... ......Back Cover URJA Products Pvt. Ltd. ..... Verder Scientific Private Limited ..... .....119

## Iron & Steel Review, Vol.63 No.7, December 2019



## Iron & Steel Review, Vol.63 No.7, December 2019

#### **Features** Advertisers' Index **Pre Engineered Building** 162 A. R. Group of Industries **PEB & Smart Warehousing** Mipalloy Nomura Plating Company LLP ..... Application of PEB technology for ARB Bearing Ltd. Andritz FBB GmbH ..... building modern warehouses **Water Management** Arcum Engineering (P) Limited ......82-83 172 Sustainable Water Treatment with Zero Liquid Discharge Danieli's ZLD units are available to Creative Carbon Pvt. Ltd. 175 fully recover the wastewater and to Caldervs .. **Rolling & Casting** CST Pvt. Ltd. P. P. Rolling Mills Mfg. Co. Pvt. Ltd. ..... DUE® Danieli Universal Dynamic Technology Systems Refratechnik ... The First-Ever Universal Solution Doshi Technologies (P) Ltd. \_\_\_\_\_\_241 RHI India Private Limited ..... for Flat Products is Now On Electrotherm (India) Limited ...... Ranchi Refractories Private Limited Danieli Universal Endless, the new Eastern Equipment & Engineers P. Ltd. R. Singh & Associates (P) Ltd. \_\_\_\_\_\_\_239 .....199,201,203 concept for thin-slab casting and Flkem S Ecomaister Beads India Pvt. Ltd. rolling, is now in operation ElectroMech ..... SMS group .......Gate Fold Refractory Evertz Hydrotechnik ..... Ebner ..... 182 Shandong Mingren Heavy Machinery Co. Ltd. Forsenia Engineering Pvt. Ltd. ..... **Recent Trends of Refractories** in Indian Steel Industry: A Steel Centre..... GSB Refractories India Pvt, Ltd., Seminar Ad (Tube India)..... GFG-Peabody ..... The article highlights the industry-Seminar Ad (MMMM 2020) H & K Rolling Mill Engineers Pvt. Ltd. wise, equipment and area-wise H. M. Cardan Shafts ..... refractory consumption in the steel SGS Technologies ..... Henan Yuxing Engineering & Technology of Hot Blast Stove industry **Upcoming Events** TRL Krosaki Refractories Limited ......Cover, 185 Totale Global Pvt. Ltd. 224 Heavy Engineering Corporation Ltd. ..... thyssenkrupp ..... Upcoming Business Events/ Transformers & Rectifiers (India) Ltd. Exhibitions/Trade Fairs in India Indiana Machine Tools ..... and around the world Indrox Global Pvt. Ltd. TLT Engineering India Pvt. Ltd. Intocast Hitech ...... Tata Steel ..... **Statistics** IMS Maco Services Pvt. Ltd. ...147 ifm electronic India Private Limited ......114 UGI Engineering Works Pvt. Ltd. ....Back Cover URJA Products Pvt. Ltd. World Crude Steel & Iron Production - October 2019 VSM Venture Control Systems Pvt. Ltd. ..... Jindal Steel & Power Limited ..... Verder Scientific Private Limited ..... Indian Steel Market & Prices -October 2019 KELK. Vedanta .... Zumbach ....

## Journal of the Geological Society of India, Vol.95 No.1, January 2020

## **JOURNAL**

of

## THE GEOLOGICAL SOCIETY OF INDIA

(Abstracted/Indexed in AGI's Bibliography and Index of Geology, Chemical Abstracts, Current Contents, GEOBASE, GEoRef, Mineralogical Abstracts, GeoArchive, Thomson ISI database (SCIE, CC/PC & ES))

Vol. 95 **JANUARY 2020** No. 1 आस्तीच स्थास खासे MAN OF THREAT OF THRES CONTENTS 2 0 JAN 2020 NIOT's Progressive Trends in Thermal Desalination. <sup>1</sup> दीर पुस्तकालय EN TOPE LIBRARY RESEARCH ARTICLES Global Geochemical Baseline Mapping in India for Environmental Management Using Topsoil. PRADIP K. GOVIL, A. KESHAV KRISHNA and V. P. DIMRI ..... The "Lower Kaimur Porcellanite" (Vindhyan Supergroup) is of Sedimentary Origin and not Tuff. ADRITA CHOUDHURI, JUERGEN SCHIEBER, SUBIR SARKAR, MARION E. BICKFORD and ABHIJIT BASU .... Sub-watershed Prioritization Based on Drainage Morphometric Analysis: A Case Study of Cauvery River Basin in South India. P. ARULBALAJI and D. PADMALAL ... Sonapani Glacier Recession over a Century from 1906-2016, Chandra Basin, Himachal Himalaya. Zahid Majeed, Muneer Ahmad Mukhtar, Riyaz Ahmad Mir, Pawan Kumar and Kalyan Krishna Generating Substantially Complete Landslide Inventory using Multiple Data Sources: A Case Study in Northwest Himalayas, India. GHOSH, T., BHOWMIK, S., JAISWAL, P., GHOSH, S. and KUMAR, D. ...... Pedogenesis and Mineralogy of Alluvial Soils from Semi-arid Southeastern Part of Rajasthan in Aravalli R.P. SHARMA, P. RAJA and B.P. BHASKAR ..... Textural Analysis of Coastal Sediments along East Coast of India. U.K. PRADHAN, R.K. SAHOO, S. PRADHAN, P.K. MOHANY and P. MISHRA .. A New Coryphoid Palm from the Maastrichtian-Danian Sediments of Madhya Pradesh and its Palaeo-75 Mahasin Ali Khan, Kaustav Roy, Taposhi Hazra, Sumana Mahato and Subir Bera Organic Geochemistry, Petrography, Depositional Environment and Hydrocarbon Potential of the Eocene Coal Deposits of west Daranggiri Coalfield, Meghalaya MOUSUMI GOGOI, T. SATISH KUMAR and SARAT PHUKAN. 84

## Journal of the Geological Society of India, Vol.95 No.1, January 2020

Assessment of Ground Water Quality of Central and Southeast Districts of NCT of Delhi.  Swati Bidhuri and Mohd Mazhar Ali Khan	95
NEWS AND NOTES	
13 <sup>th</sup> International Earth Science Olympiad 2019, Daegu, Republic of Korea.  Hema Achyuthan and K.S. Godhavari	104
Aquaponics: A Modern Agriculture Technology to Overcome Water Scarcity and Drought.  R.H. SAWKAR, L.G. HIREGOUDAR and SHANKAR BHARADWAJ	108
Landslides in India: Issues and Perspective.	

श्रास्तीय खान च्यूरो MDIAN SUREAU OF MINIFE 2 0 JAN 2020

The Geological Society of India wishes all its readers a very Happy New Year – 2020

#### Cover

Field photograph of large rock slide near the confluence of Mandakini and Vasuki Ganga river at Sonprayag (N30.6366°: E79.0013°), Rudraprayag district, Uttarakhand.

#### ADDRESS OF EDITOR

All papers intended for publication and also related correspondence should be addressed to:

B. Mahabaleswar, Editor, Geological Society of India, No.30 & 31, 10th Cross,

BSK 3rd Stage, Byrappa Garden, Kathriguppe Village, Bengaluru - 560 085

Email: editorjournalgsi@gmail.com; jgsi.journl@gmail.com; Mobile: 09341264052;

Telefax: 080-2661 3352; Telephone: 080-2242 2943; Website: http://www.geosocindia.org.

2

## Mining Engineering, Vol.71 No.9, September 2019

OFFICIAL PUBLICATION OF SME www.miningengineeringmagazine.com

> SEPTEMBER 2019 VOL. 71 NO. 9



#### **Feature Articles**

- Application of high-pressure grinding roll technology in silver heap leaching T. Howard, J. Bilant, B. Carlson and N. Gow
- Testing slurry valves for reliability; How one manufacturer tests slurry valves Tim McMahon
- 34 The construction of two small-scale caving mines and auxi at La Encantada Mine, Mexico INDA O BUREAU OF MIN B. Boutilier, A. Sinuhaji and R. Mendoza

0 9 JAN 2020

## **Technical Paper Abstracts from** Mining, Metallurgy & Exploration

्दी॰ प्रतकालय (peer-reviewed and approved) Energy dissipation and fragmentation of granite core during

by Jeffrey C. Johnson, Sindhoora Puvvada, Ying Lu, Chen-Luh Lin and Jan D. Miller

- Petromineralogical studies of late Paleocene–middle Eocene phosphate nodules in the Subathu Basin of Solan District, Himachal Pradesh by Mohd Shuaib, K.F. Khan, Samsuddin Khan and Shamim A. Dar
- Assessing the quality of incident investigations and its effect on safety performance: A study of the Ghanaian mining by Eric Stemn, Maureen E. Hassall, Carmel Bofinger and David Cliff
- Toward a field-portable, real-time organic and elemental carbon monitor by D. A. Parks, K.V. Raj, C.A. Berry, A.T. Weakley, P.R. Griffiths and A.L. Miller
- Isothermal reduction kinetics and mechanism of pre-oxidized ilmenite by Yingyi Zhang, Jie Zhao, Xiaolong Ma, Mingyang Li, Yan Lv,
- Influence of air gap volume on achieving steady-state velocity of detonation by Eugie Kabwe

2 SEPTEMBER 2019 Mining engineering



# **Special Editorial Section**

- 28 More than 1,400 gather in Chicago for 2019 RETC William Gleason
- 35 **Design and construction** procurement for the . Amtrak Hudson tunnel project

Phil Rice, Richard Flanagan

**43** LA Metro Regional connector transit project: Successful halfway-through completion

Tung Vu

opyright 2019 by the Society for Mining, Metallurgy & ploration, Inc. All rights reserved.

NING ENGINEERING (ISSN 0026-5187) is published on the Society for Mining. Metallurgy, and ploration, Inc., at 12999 E. Adam Aircraft Circle, globood, CO, 80112 USA. Phone 1-800-763-82 or 1-300-3484-300. Earl 1-300-373-385 or 1-300-3484-300. Earl 1-300-373-385 or 1-300-3484-300. Earl 1-300-373-385 or 1-300-3484-300. Earl 1-300-373-385 or 1-300-3484-300. Earl 1-300-3485-365 or 1-300-3485-36 STMASTER: Send changes of address to INING ENGINEERING, 12999 E. Adam Aircraft Circle, 1990, CO., 80112 USA. Intel by Cummings Printing Co.

## Mining Engineering, Vol.71 No.9, September 2019

OFFICIAL PUBLICATION OF SME www.miningengineeringmagazine.com

> SEPTEMBER 2019 VOL. 71 NO. 9



## Editor Steve Kral kral@smenet.org

**Managing Editor** William M. Gleason gleason@smenet.org

Senior Editor Georgene Renner renner@smenet.org

**Managing Technical Editor** Chee Theng theng@smenet.org

**Production Graphic Artist** Ted Robertson robertson@smenet.org

#### **Business Staff**

Media Manager/Advertising Ken Goering goering@smenet.org

Fax: 1-303-973-3845

Society for Mining, Metallurgy, and Exploration, Inc. Officers

#### President Hugh Miller

President-Elect Robert Schafer

**Past President** Barbara Arnold

**Executive Director** David L. Kanagy

Mining Engineering Committee Mark Jorgensen (Chair), Richard A. Weber (Vice Chair), Chris Kaisser, Purushotham raja, Catherine Joyner, Scott Shuey

## **SME News**

- 57 **SME Foundation**
- 59 **Safety Share**
- **Young Leaders**
- **PE Committee** 61
- 62 **New Media**
- **Minerals Education Coalition**
- **Local Section News**
- **Obituaries** 67

## **Departments**

- 6 President's Page
- **Politics of Mining**
- 10 **Industry Newswatch**
- **Coming Events/Short Courses**
- **New Products**
- **Business Profiles**
- **Web Directory**
- Classifieds
- **Professional Services**
- 96 **Drift of Things**

engineering

In This Issue
High-pressure grinding roll
technology (HPGR) was evaluated
to replace tertiary cone crushing
at Coeur Rochester operations
an as opportunity improve silver
recovery. After months of testing,
it was determined that HPGR
technology could increase Coeur
Rochester's silver recovery by 8
percent. The article begins on page
18. First Majestic Silver Corp. has six
producing silver mines, all in Mexico.
The company's La Encantada Mine
constructed two small-scale caving
mines to increase efficiencies and
production, page 34. Cover photo
courtesy of Coeur Rochester.

## This month exclusively on MiningEngineeringMagazine.com:

Internet of Things controller provides flexibility to rare earth pilot project in Australia

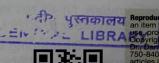
by Max Stu

Follow all of the recent news and developments from around the world, including:

- Legislation that affects the mining industry.
- The latest merger and acquisition news.

#### Plus much more!

SEPTEMBER 2019 Mining engineering



ारतीय खान ब्यू "ID. " BUREAU OF A

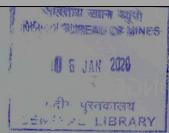
0 9 JAN 2020



www.miningengineeringmagazine.com

## Mining Engineers' Journal, Vol.21 No.5, December 2019

# **Engineers**





Official Publication of

Mining Engineers' Association of India

Vol. 21 No. 5 MONTHLY December - 2019



Sanjay Kumar Pattnaik

Vice President- I K. Madhusudhana Vice President - II S.N. Mathur

Vice President - III O.P. Gupta

Secretary General S. Krishnamurthy

Jt.Secretary.cum.Treasurer K. Umamaheswar Rao

**Ex-officio Council Members** Arun Kumar Kothari, T. Victor

Council Members (Elected) P.K. Satpathy, D.B. Sundar Raman, A.B. Panigrahi, Dr. Abani Ranjan Samal, Prof. Arvind Kumar Mishra, T.N. Gunaseelan, Pankaj Kumar Satija, Prof. B.B. Dhar, Ravindra Kumar Sharma, Dileep Kumar Saxena, Rajendra Singh Rathore, Prof. S.K.Parihar, Prof. Sushil Bhandari, Maheem Kachhawaha, L.S. Shekhawat, R.H. Sawkar, M.S. Raju, P. Srinivasa Rao, Dr. N.K. Nanda, Dr. M.S. Venkataramayya, M. Sathish Kumar, P. Balamadeswaran, M. James, Dr. K. Srihari, Dhananjay Kumar, Rachappa, D.R. Vaze, Manish Kumar Yadav

> Representatives of Life Institutional Members
> Sagar Cements Ltd. (LIM-21), The K.C.P. Ltd. (LIM-22), Jubilee Granites India Pvt. Ltd. (LIM-23),

Shri Sharda Cold Retreads (P) Ltd. (LIM-24), ACC Ltd. (LIM-25)

**Nominated Members** 

Sitaram Kemmannu, Sunil Kumar Vashisth, Dr.T.N.Venugopal, S. Kumaraswamy, A.K. Jaiswal

**Co-Opted Members** 

Deepak Vidyarthi, Chandra Mohan, Prof.Bhabesh.C.Sarkar, Atul Kumar Bhatnagar, Bidyut Chakraborty

## this issue contains...

President's Message	
Editor's Desk	9 7
Indian Mining Day Celebrations 2019	8
MEAI News	31
Conferences, Seminars, Workshops etc.	42

Correspondence Address

#### **MEAI National Headquarters**

Contact: Secretary General,

Mining Engineers' Association of India

F-608 & 609, Raghavaratna Towers, 'A' Block, VI Floor, Chirag Ali Lane, Abids, Hyderabad - 500 001.

Ph.: 040-66339625, 23200510

E-mail: meai1957@gmail.com website: www.meai.org

The Views expressed by the authors in these pages are not necessarily those of Publisher / Editor / MEAI. Reproduction in whole or in part is strictly prohibited without written permission from the publisher.

Mining Engineers' Journal, Vol. 21, No. 5

## Mining Engineers' Journal, Vol.21 No.6, January 2020

# Wilhing Engineers' Journal

भरतीय खान ब्यूरो IND- ग BUREAU OF MINES

2 0 JAN 2020



Official Publication of

Mining Engineers' Association of India

Vol. 21 No. 6 MONTHLY January - 2020



President Sanjay Kumar Pattnaik

Vice President- I K. Madhusudhana Vice President - II S.N. Mathur

Vice President - III O.P. Gupta

Secretary General S. Krishnamurthy

Jt.Secretary.cum.Treasurer
K. Umamaheswar Rao

Ex-officio Council Members Arun Kumar Kothari, T. Victor

Council Members (Elected)

P.K. Satpathy, D.B. Sundar Raman, A.B. Panigrahi, Dr. Abani Ranjan Samal, Prof. Arvind Kumar Mishra, T.M. Gunaseelan, Pankaj Kumar Satija, Prof. B.B. Dhar, Ravindra Kumar Sharma, Dileep Kumar Saxena, Rajendra Singh Rathore, Prof. S.K.Parihar, Prof. Sushil Bhandari, Maheem Kachhawaha, L.S. Shekhawat, R.H. Sawkar, M.S. Raju, P. Srinivasa Rao, Dr. N.K. Nanda, Dr. M.S. Venkataramayya, M. Sathish Kumar, P. Balamadeswaran, M. James, Dr. K. Srihari, Dhananjay Kumar, Rachappa, D.R. Vaze, Manish Kumar Yadav

Representatives of Life Institutional Members Sagar Cements Ltd. (LIM-21), The K.C.P. Ltd. (LIM-22), Jubilee Granites India Pvt. Ltd. (LIM-23), Shri Sharda Cold Retreads (P) Ltd. (LIM-24), ACC Ltd. (LIM-25)

Nominated Members

Sitaram Kemmannu, Sunil Kumar Vashisth, Dr.T.N.Venugopal, S. Kumaraswamy, A.K. Jaiswal

Co-Opted Members

Deepak Vidyarthi, Chandra Mohan, Prof.Bhabesh.C.Sarkar, Atul Kumar Bhatnagar, Bidyut Chakraborty

## this issue contains...

President's Message	. 5
Editor's Desk	7
News from the Mining World	8
Genesis and Good performance through Reservoir Engineering are the important factors for Hydrocarbon Production - Dr G N Rao	16
Economical M. Sand washing Plant Design with Silt Management - Chand Chandna	23
MEAI News	29
Conferences, Seminars, Workshops etc.	34

Correspondence Address

## **MEAI National Headquarters**

Contact: Secretary General,
Mining Engineers' Association of India
F-608 & 609, Raghavaratna Towers, 'A' Block, VI Floor,
Chirag Ali Lane, Abids, Hyderabad - 500 001.
Ph.: 040-66339625, 23200510

E-mail: meai1957@gmail.com website: www.meai.org

The Views expressed by the authors in these pages are not necessarily those of Publisher/Editor/MEAI. Reproduction in whole or in part is strictly prohibited without written permission from the publisher.

Mining Engineers' Journal, Vol. 21, No. 6

3

January 2020

## Mining Magazine, November 2019

"The key for any

business that cares

about its people is to

ensure it is providing

the opportunity for its

employees to access

education and training"

## The future is underground

The enormous haul trucks that have moved millions of tonnes of material across millions of kilometres in the Pilbara region of Western Australia – and all this autonomously – are certainly an impressive sight.

Indeed, Fortescue Metals Group recently achieved the milestone of moving more than one billion tonnes of material with its fleet, equipped with Caterpillar's autonomous haulage technology. The miner's aim is to become the first iron-ore company in the world to have a fully autonomous haulage operation.

However, it seems the underground space has somewhat outpaced its surface counterparts. The 'mines of the future' are being built below our feet. As we heard at the Future of Mining EMEA conference in early September, Resolute Mining's Syama mine is taking its last steps to full automation. In addition, it was recently announced that Newmont Goldcorp's allelectric Borden mine in Ontario, Canada, was officially opened.

In many ways, the business case for deploying an electric fleet underground seems like a no-brainer, from fuel savings to reduced ventilation costs. However, this isn't the full story, as the design of the mine itself has to work around the battery-electric equipment and ventilation-on-demand systems, among other things. The new technology also has a higher upfront capital cost.

MM asked Newmont Goldcorp about the most challenging part of an electrification project like Borden, and the miner said it was to make that initial leap, spend the additional capital and to commit to the vision. "Everything else will fall into place afterwards," the miner's spokesperson said.

Semi-autonomous and fully autonomous machinery has also made its way underground, with new deployments being announced on a regular basis. However, Syama has been given the title of 'world's first fully automated underground mine'. It might a bit of a misnomer, as there are still complex applications that aren't automated particularly well - if at all - such as bucket loading tasks. So, a bit of remote control might still be required - even in the most automated mines of the world.

The aim of autonomous underground operations is partly to move workers away from the equipment and onto the surface - into the safer, comfier confines of remote operation centres. With one operator able to keep an eye on several machines at once, this could mean automated mines require less labour than traditional ones.

Resolute Mining's senior project engineer Mathew Allan, however, thinks this is a misconception. "Globally when you look at automation - it has been occurring since people started making machines - however, unsurprisingly, you don't see staggering rates of unemployment," he notes.

The core issue, and what people are worried about, is the more gener ally observed local displacement of workers who used to be employed to undertake a specific task. The key for any business that cares about its people is to ensure it is providing the opportunity for its employees to access education and training to continually learn to be effective within the business as the needs of the business change.

Accordingly, miners need to ensure their workforce has the digital fluency needed for the 'mines of the future' - whether on the surface or underground.

#### NIA KAJASTIE, EDITOR

nia.kajastie@aspermontmedia.com Twitter: @MM\_Ed\_Nia

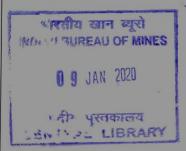












#### Next issue: Mine optimisation

Pit to port solutions Fleet management Blast optimisation Concentrator design and optimisation

#### COVER

Dundee Precious Metals' Ada Tepe open-pit gold mine (previously known as the Krumovgrad project) in southern Bulgaria has now completed its ramp-up activities and successfully reached design throughput and recovery. Mining Magazine was present at the mine's opening ceremony on August 23, 2019. hoto: Nia Kaiastie

www.MinjngMagazine.com November 2019

## Minerals & Metals Review, Vol.45 No.12, December 2019



## 05 Market Report

#### 16 Policy View

New Steel Scrap Policy raises concerns on higher unprocessed imports Indian steel industry relieved over India's withdrawal from RCEP

#### 22 Steel

Essar Steel can now hope for turnaround post ArcelorMittal takeover

Secondary steel sector is integral to the economy Confusing environment in long steel products market

Strong China housing data indicates support for construction steel

High steel margins magnify impact of changing iron ore specifications

Measuring carbon in steel- absolute reliability matters

## 33 Copper

'Red metal to see modest demand growth in 2020, but risks loom'

#### 34 Region Focus

'ASEAN steel demand may take 20 years to match new capacity'

#### 35 Market Outlook

'Iron ore prices to be lower next year'

#### 36 Raw Material Updates

'Steelmakers should invest in Russian coal cos to lower coal price'

India may become net importer of iron ore again from next year

Steel sector to undergo short-term disruption in iron ore supplies

## NE SURFALL OF MINES

0 6 JAN 2020

ंदीर पुरतकालय इंकि विकास LIBRARY

#### 43 Analysis

BS-VI implementation could lead to short-term headwinds for CV sales

#### 44 Industry Outlook

Festive demand boosted auto industry volumes in October

mmR

#### 45 Investment Update

Advanced lithium-ion technologies on track for record annual investment BASF to double production capacity for polymer dispersions in India

## 48 Mining Update

TLT-Turbo fan range redesigned to meet specific mining industry needs

#### 52 Macro Focus

FY20 GDP growth – onus on govt to do the heavy lifting

#### 54 Product Profile

JSW Steel supplies high-quality steel for Metro

Hitachi High-Tech launches OE750 – a highperformance OES analyser

Cyclops Meltmaster helps reduce costs, increase efficiency for SAC Engine Components

#### Jö Event

Copper based products for railways – present status & future prospects

CII organizes the 1st edition of Energy Conclave in New Delhi

MWCS 2019 impresses as innovations platform for sheet metal working in China

#### 61 Award Update

KOEL awarded CII EXIM Bank Award for Business Excellence (2019)

#### 62 Statistics

Minerals & Metals Review - December 2019 4

## The Indian Mining & Engineering Journal, Vol.58 No.12, December 2019

(Incorporating Mineral Markets: The Founder Publisher & Editor: J.F. De. Souza, Mumbai www.theimejournal.com

**DECEEMBER 2019** VOLUME 58: Number 12

ISSN 0019-5944

Publisher

Anita Pradhan

Editor-in-Chief

Prof.(Dr.) S.Jayanthu, Deptt. of Mining, NIT, Rourkela Technical Editor (Hony.)

Prof.(Dr.) T.N. Singh, Deptt. of Earth Sciences, IIT,

Prof. (Dr.)G. K. Pradhan, Dean, Faculty of Engineering & Technology, AKS University, Satna

Principal Consulting Editor

Prof. (Dr.) Manoj Pradhan, Deptt. of Mining, NIT, Raipur Prof. Khanindra Pathak, Deptt. of Mining, IIT, Kharagpur

S.K.Mahanta

Associate Editor

A.Sahoo

Consulting Editors
Dr. S.S.Rathore, Deptt. of Mining, MPUAT, Udaipur Dr N.R.Thote, Dept. of Mining, VNIT, Nagpur Mr. V. Srikant, MD, Uttam Blastech, Hyderabad Dr. M. Ramulu, CIMFR, Nagpur

Dr. K Ram Chandar, NITK, Surathkal

**Overseas Consultants** 

Japan: Prof. Hideki Shimada

Nordic Countries : Prof Uday Kumar

Thailand: Dr. Thitisak Boonpramote, Asst. Prof., Head of Mining & Petrolelum Engineering Deptt., Chulalongkorn University,

The publishers and the editorial team do not necessarily individually or collectively, identify themselves with all the views expressed in this journal.

Qualified recipients: Selected members of IMMA/MEAI/MGMI/ SGAT, CEO's, Mine Managers, Maintenance Engineers, Processing Engineers, Govt. officials and Scientists etc.

All rights reserved. Reproduction in whole or in part is strictly prohibited, without written permission from the publishers. Published Monthly by IME Publications.

Annual Subscription : Rs.650/- (Incl. Postage)

Unit Price: Rs.50/-

FOREIGN: £ 75 OR US \$ 150 (By Air Mail)

Payment by Cheque/Draft. Cheques drawn outside Bhubaneswar must include Rs.50/- (Overseas £1 or US\$2) as bank charges and should be drawn in favour of

"The IM& E JOURNAL" payable at Bhubaneswar

ME PUBLICATIONS

Corresspondance Address

The IM& E Journal 1457, Fishery Tank Road, Chintamaniswar, axmisagarpatna, Bhubaneswar - 751006, Odisha Mobile: +919861008387

Mail: indianminingjournal61@hotmail.com

Branch office: Near TV Tower, JODA, Dt. Keonjhar 758034 Phone: 06767-273173

Spl. Number on MPRM for SC&P 2019 Dec. 2019

Special Number on "Mining & Processing of Raw Materials for Steel-Cement & Power 21-22 September 2019

## Contents

- The IME Journal Readers' Forum
- Persons in the News
- 57. Mining Events Diary
- Indian Mining Industry News

## **Technical Papers**

- Development of Drilling Index for Energy Based Blast Design and Blast Optimisation for Surface Mines P. Patel, M. Ramulu, G. Pradeep & P.K. Singh
- Challenges in Flattening of Hill by Blasting for Construction of International Airport at Navi Mumbai,

Murari Prasad Roy, C. Sawmliana, Md. Ghulam Ghous, Suraj Kumar, Vivek K Himanshu & Pradeep K Singh

- Safety Management System A Close View L D Babu & LaxmiChander P
- Development of Drilling Index for Energy Based Blast Design and Blast Optimisation for Surface Mines P. Patel, M. Ramulu, G. Pradeep & P.K. Singh
- Influence of Thermal-Maturity and Ash Content on Coal Composition and Its Utilization
  - Bodhisatwa Hazra, Ashok K. Singh & Pradeep K. Singh
- Financial Contribution For SDG Through CSR by a Subsidiary of Major Coal Mining Company of India - A Case Study
  - Dr Manoj Kumar, Sangeeta & Praveen Kumar
- Utilization of Mining Waste and Powerhouse Waste in Mine Voids: A Case Study in East Bokaro
  - Dr Manoj Kumar, Praveen Kumar Singh & Khaniya Shankar Gaiwal

The Indian Mining & Engineering Journal